

FORM NO. NCLT. 3B
BEFORE THE NATIONAL COMPANY LAW TRIBUNAL BENCH, AT CHENNAI

CA/48/CAA/2017

IN THE MATTER OF THE COMPANIES ACT, 2013
AND
IN THE MATTER OF SECTIONS 230 READ WITH SECTION 232 OF THE COMPANIES ACT,
2013 AND OTHER APPLICABLE PROVISIONS OF COMPANIES ACT, 2013
IN THE MATTER OF
M/S. NTC LOGISTICS INDIA PRIVATE LIMITED (THE TRANSFEROR COMPANY),
M/S. NTC CONSULTANCY SERVICES PRIVATE LIMITED (THE TRANSFEREE COMPANY/
THE AMALGAMATING COMPANY)
AND
M/S. NTC LOGISTICS PRIVATE LIMITED (THE AMALGAMATED COMPANY)
AND
THEIR RESPECTIVE SHAREHOLDERS

M/s. NTC Logistics India Private Limited
Having registered office at New No. 97 (Old No. 47),
Linghi Chetty Street, Chennai – 600001, India
Rep. by its Authorised Signatory
Mr. Kandasamy Chandramohan.....the First Applicant Company/The Transferor Company

M/s. NTC Consultancy Services Private Limited
Having registered office at No. 337 RA Shanmugam Complex
Paramathi Road, Opp NTLOA Bunk, Namakkal
Rep. by its Authorised Signatory
Mr. Raaja Sundaram.the Second Applicant Company/Transferee
Company/Amalgamating Company

M/s. NTC Logistics Private Limited
Having registered office at New No. 97 (Old No. 47),
Linghi Chetty Street, Chennai – 600001, India
Rep. by its Authorised Signatory
Mr. Raaja Sundaram.the Third Applicant Company/Amalgamated Company

NOTICE OF PETITION

To,
Essem Logistics Private Limited
Old Jail Road, Visakhapatnam - 530001,
Andhra Pradesh

(Sub: Notice of Petition/Application filed under Sections 230 read with section 232 of the Companies Act, 2013)

Take notice that a Petition/ Application under Sections 230 read with section 232 of the Companies Act, 2013 and other applicable provisions of Companies Act, 2013 for the Scheme of Arrangement between M/s. NTC Logistics Private Limited and M/s. NTC Consultancy Services Private Limited and M/s. NTC Logistics Private Limited and their respective shareholders was presented by the Applicant Company on 31.03.2017 before the Chennai Bench, National Company Law Tribunal for the approval of the Scheme of Arrangement.

The said Company Petition/ application has been accepted and is fixed for hearing before the said Bench on 19.06.2017.

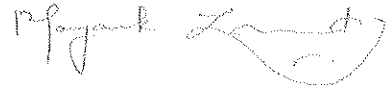
If you desire to support or oppose the Petition at the hearing, you should give notice thereof in writing to the undersigned so as to reach him/it not later than two days before

the date fixed for the hearing of the Petition and appear at the hearing in person or by your authorised representative.

Where such person seeks to oppose the Petition/application, the grounds of opposition or a copy of the Affidavit shall be furnished with such notice.

A copy of the petition/application will be furnished by the undersigned to any person requiring the same on payment of the prescribed charges for the same.

For **NTC Logistics India Pvt. Ltd.**

A handwritten signature in black ink, appearing to read 'Mayank Lunawat', written in a cursive style.

Mayank Lunawat
(Authorised Signatory)

DATE: 16th May, 2017

PLACE: Chennai